

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

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Date: 5th February, 2024

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Updates on Issuance of Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs')

Further to intimation dated 25th January 2024 and pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please note that the Board of Directors Company in its meeting dated 5th February, 2024, have approved and ratified the decision taken by Debt Raise Committee in its meeting held on 25th January 2024.

Further, while approving and ratifying the decision, based on further discussions, Board has done following partial modification of the resolution passed by the Debt Raise Committee and accordingly following shall be the number of NCDs, NCD amount and repayment schedule for the principal amount of secured, listed, rated, redeemable, transferable NCDs:

- (a) Number of NCDs: 15,000;
(b) The amount of NCDs: Rs. 150,00,00,000/- (One hundred fifty crores);
(c) Repayment Schedule:
- | | |
|-------------|--------------|
| 30 Sep 2024 | Rs. 2.5 Cr |
| 31 Dec 2024 | Rs. 3.0 Cr |
| 31 Mar 2025 | Rs. 3.0 Cr |
| 30 Jun 2025 | Rs. 3.8 Cr |
| 30 Sep 2025 | Rs. 3.8 Cr |
| 31 Dec 2025 | Rs. 3.8 Cr |
| 31 Mar 2026 | Rs. 3.8 Cr |
| 30 Jun 2026 | Rs. 3.8 Cr |
| 30 Sep 2026 | Rs. 3.8 Cr |
| 31 Dec 2026 | Rs. 3.8 Cr |
| 31 Mar 2027 | Rs. 3.8 Cr |
| 30 Jun 2027 | Rs. 5.0 Cr |
| 31 Aug 2027 | Rs. 106.1 Cr |

Kindly take the same on your records.

Thanking You
Yours Sincerely,
For Magnum Ventures Limited



Abhay Jain
Managing Director