

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 18, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), collectively with BSE referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



MAGNUM VENTURES LIMITED

Magnum Ventures Limited (the "Issuer" or "Company") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Delhi and Haryana under the name 'Magnum Papers Private Limited' and a certificate of incorporation dated May 29, 1980 was issued by the Registrar of Companies, Delhi and Haryana. Our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on February 15, 1995 and consequently the name of our Company was changed to 'Magnum Papers Limited' and a fresh certificate of incorporation dated May 31, 1995 was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi. Subsequently, pursuant to a resolution passed by the Shareholders in their EGM held on September 4, 2006, the name of our Company was changed to 'Magnum Ventures Limited' and a fresh certificate of incorporation dated November 15, 2006 was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi. For details in relation to change in Registered Office of our Company, please refer to "General Information" on page 61 of the Letter of Offer.

Registered Office: H.No. - M.N. 01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony, New Delhi – 110024, Delhi, India

Telephone: +91 114 242 0015 | **Facsimile:** N.A.

Corporate Office (where books of accounts are maintained): 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad - 201 010, Uttar Pradesh, India

Telephone: +91 120 419 9200 | **Fax No.:** N.A.

E-mail: info@magnumventures.in | **Website:** www.magnumventures.in | **Contact Person:** Aaina Gupta, Company Secretary and Compliance Officer

Corporate Identification Number: L21093DL1980PLC010492

OUR PROMOTERS : PRADEEP KUMAR JAIN, PARMOD KUMAR JAIN AND PARVEEN JAIN

THE ISSUE

ISSUE OF UPTO 90,59,433 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹54/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹44/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,892.09 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO (02) RIGHTS EQUITY SHARE(S) FOR EVERY ELEVEN (11) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 25, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 5.4 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 239 OF THE LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") - ADDENDUM TO LETTER OF OFFER DATED JANUARY 18, 2024

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchanges and SEBI and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, February 7, 2024 and was scheduled to close on Wednesday, February 21, 2024, has now been extended from Wednesday, February 21, 2024 to Monday, February 26, 2024, by the Rights Issue Committee in its meeting held on Wednesday, February 21, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Monday, February 26, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, February 26, 2024.

REVISED ISSUE SCHEDULE

Issue Opening Date	Wednesday, February 07, 2024
Issue Closing Date	Monday, February 26, 2024.
Finalising the basis of allotment with the Designated Stock Exchange	Monday, March 04, 2024
Date of Allotment (on or about)	Monday, March 04, 2024
Initiation of refunds	Monday, March 04, 2024
Date of credit (on or about)	Tuesday, March 05, 2024
Date of listing (on or about)	Friday, March 08, 2024

*Our Board may, however, decide to further extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

**Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.magnumventures.in; the Registrar to the Issue at www.masserv.com; and the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Accordingly, there is no change in the LOF and ALOF dated January 18, 2024 and Application Form except for modification in the last date of Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For MAGNUM VENTURES LIMITED

On Behalf of the Board of Directors

Sd/-

Parveen Jain

Chairman and Non-Executive Director

Date: February 21, 2024

Place: Delhi

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 18, 2024 with the BSE Limited and National Stock Exchange of India Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com, NSE at www.nseindia.com, Our Company at www.magnumventures.in and the Registrar to the Issue at www.masserv.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.